

# CORPORATE COMMERCIAL

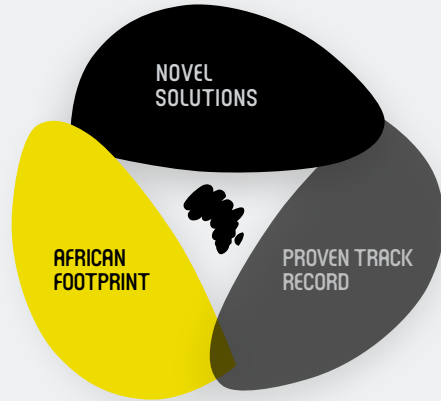
## OUR FIRM.

EXPERIENCE, UNDERSTANDING AND PIONEERING



## CREDIBLE DIFFERENS.

OFFERING INNOVATIVE SOLUTIONS



## EXPERIENS ACROSS AFRICA.

EXPERT KNOWLEDGE OF THE SUB-SAHARAN LANDSCAPE



### R1 BILLION

take-over, and other commercial implications, of a South African metal supplier by a South African mining holding company.

### R760 MILLION

acquisition of the entire issued share capital of a leading refrigerated warehousing and storage services company by one of Africa's leading investment firms.

### R1.2 BILLION

acquisition of the entire issued share capital of a leading temperature-controlled warehousing, distribution and supply chain solutions provider by a private equity firm.

### R90 MILLION

acquisition of 10% of the entire issued share capital of a single source financial solution provider by an investment holding company.

### R80 MILLION

disposal by a South African investment management service provider of its independent administration company to a leading South African investment platform.

## EXPERTISE.

SPECIALISTS IN ALL WE DO

- ..... 2008 COMPANIES ACT
- ..... THE KING REPORTS ON CORPORATE GOVERNANCE (SOUTH AFRICA)
- ..... B-BBEE (SOUTH AFRICA)
- ..... CAPITAL MARKETS
- ..... COMPANY/BUSINESS SALES AND PURCHASES
- ..... CORPORATE FORMATIONS AND STRUCTURING
- ..... CORPORATE GOVERNANCE
- ..... CORPORATE RESTRUCTURING
- ..... COMMERCIAL AND BUSINESS CONTRACTS
- ..... DUAL LISTING REGULATIONS (STOCK EXCHANGE)
- ..... DUE DILIGENCE INVESTIGATIONS (CORPORATE, COMMERCIAL AND HUMAN RESOURCES)
- ..... GENERAL COMMERCIAL ADVISORY
- ..... ENGAGING STATUTORY AND REGULATORY ENVIRONMENTS AFFECTING LISTED COMPANIES
- ..... JOINT VENTURES
- ..... LEGAL COMPLIANCE
- ..... MANAGEMENT BUY-OUTS
- ..... MERGERS AND ACQUISITIONS
- ..... PRIVATE EQUITY AND VENTURE CAPITAL
- ..... PRIVATISATIONS
- ..... SCHEMES OF ARRANGEMENT
- ..... SHARE INCENTIVE SCHEMES
- ..... STOCK EXCHANGE COMPLIANCE, DE-LISTINGS AND LISTINGS
- ..... TAKEOVERS
- ..... TRADE AGREEMENTS

## YOUR TEAM.



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HIGHLY RANKED



NOVEL SOLUTIONS



ENS' LAWYERS ARE EXTREMELY AWARE OF COMMERCIAL MATTERS AND ARE CERTAINLY AHEAD OF THE GAME.

CHAMBERS GLOBAL GUIDE

THE TEAM AT ENS PROMPTLY COMPLETED ASSIGNMENTS EVEN WHEN TIMELINES WERE TIGHT.

CHAMBERS GLOBAL GUIDE